

DRONE VOLT

Manufacturer of professional civil drones



Financial Presentation March 2025

Created in 2011



Since 2015
Listed on the Paris stock exchange
Euronext Growth



60 employees worldwide
(including 28 in France)



e6 locations worldwide
France, Belgium, Denmark, Netherlands,
Switzerland, Canada



3 production centers
France, Netherlands, Canada



32,6 million € Turnover in 2024
+36% annual growth



4 integrated R&D departments
France, Netherlands, Canada, Denmark



7 training centers
DRONE VOLT GROUP



DRONE VOLT: a 360° drone expertise ecosystem

From drone design to final data processing



Our areas of expertise

Research & Development

4 R&D offices

(France, Netherlands, Canada, Denmark)



Production

3 Production units

(France, Netherlands, Canada)



Training

7 Drone Volt Academy training centers around the world



Software & AI

2 Software/IA units

(France & Denmark)





2024 Financial statements

Income statement 2024

Audited data (in €K) IFRS

Audited figures (in thousands of euros) IFRS	2023	2024
Turnover *	23 993	32 662
Gross Margin **	3 673	4 232
Gross margin rate	15%	13 %
External expenses	- 3 631	- 4 238
Personnel expenses	- 2 494	- 3 089
EBITDA	- 2 452	- 3 095
Taxes	- 52	- 72
Depreciation, amortization and provisions	- 2 571	- 3 283
Ongoing income and finished goods inventory variations	259	9
Othe products and expenses	- 183	- 266
Current operating income	- 5 001	- 6 717
Other operating products and expenses	- 287	- 426
Operating income	- 5 287	- 7 143
Cost of net financial debt	- 175	- 204
Cost of other financial incomes and expenses	- 36	- 3 385
Income tax expense	-544	-2 184
Group net income	- 6 042	- 12 917

+ 36 %

+ 15 %

600 k € fees on capital increase not included in share premium

+ 24% / Expert DV Teams Integration over 12 months vs 6 in 2023

3,2 M€ of financial asset depreciation

* High Margin Activities Sales rose from 2 M€ to 4,4 M€ between 2023 and 2024 (+117%)

** High Margin Activities Gross Margin rose from 1,1 M€ to 2,4 M€ between 2023 and 2024 (+110%)

Balance sheet 2024

Audited data (in €K) IFRS Copyright ©

Assets

Assets in K€	2023	2024
Non-current assets	19 175	15 829
Current assets	8 716	5 839
Inventory	3 853	3 393
Accounts receivable	1 212	1 061
Sundry receivables	3 196	1 204
Cash and cash equivalents	455	180
Total assets	27 891	21 668

Liabilities

Liabilities in K€	2023	2024
Shareholders' equity	20 002	10 408
Non-current liabilities	3 669	3 332
Current liabilities	4 220	7 928
Current financial liabilities	642	1 823
Current provisions	250	250
Trade payables	685	3 364
Tax and social security liabilities		
Other current liabilities	2 644	2 190
Total liabilities	27 891	21 668



Product range



LINEDRONE

LINEDRONE

An exceptional tool, unique in the world, used by major electricity companies to significantly reduce energy losses on their lines by applying a **preventive maintenance plan...**

Eliminates power-down and network operating constraints

Limits human risk

Reduces inspection and deployment costs

Reduces the impact of greenhouse gas emissions.



The LineDrone, star of the CIGRE show in Paris (August 25-30)



Industrialization and marketing rights
in June 2023





Partnership with NUCLEOM to provide analytical services
for data collected by LineOhm and LineCore probes.


Product range



HELIPLANE
LRS

 Dedicated tool for inspection missions, surveillance and photogrammetry over long distances

 PRO option: control and video transmission up to 80 km away

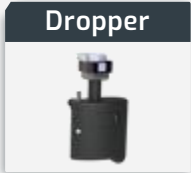
 Development of the **BELUGA** version for carrying heavy loads of up to 10 kg.
Long flights: 10 kg: 1h30 flight time / 2.5 kg: 3h flight time



HERCULES 20


 First test flights of the Hercules 20 aboard the aircraft carrier **Charles de Gaulle**, on the **ANTARES** mission.

Development of new accessories :



HERCULES 20
HIGH-DRA

 Development of a high-pressure version (280 bar - 28 liters/min) of our spray drone

 Successful demonstration of a drone to thaw Hydro-Québec's high-voltage lines.





DRONE VOLT

KOBRA

Technical data

- Compact** - Folding arms and removable undercarriage...
- Intelligent** - On-board Nvidia Xavier Nx processor.
- Rapid deployment** - Ergonomic design
- Wireless connectivity** - LTE, Bluetooth and WiFi.
- Multitude of payloads** - numerous ports.



Poids drone
10.3 kg (incl. battery)

Temps de vol max.
50+ mins @ 0kg
30+ mins @ 5kg

Poids max. charge utile
5 kg

Conditions météorologiques
IP 44
Wind resistance 50 km/h

Vitesse maximum
Min 20 m/s TBC

Motorisation
4 motors
150Kv

Radiocommande / transmission vidéo / télémétrie
Up to 2 km

Hélices
24 inches

Châssis
Aircraft-grade aluminum
Carbon fiber

Development European

Manufacturing French

VOLT KOBRA DRONE

820 mm x 820 mm

456 mm



DRONE VOLT
EXPERT



Profitable from its first 4 months of operation



+5400 km of cumulated flights



Major contracts and AOs won



+850 missions
Since July 2023



2017 flights
January to June 2024

JULY 2023 :
Official takeover of AERACCESS (formerly AIR MARINE)



Areas of intervention

Inspection



Visible Pipe / Gas Inspection



Building inspection



Thermal Inspection



Gravity hazards



3D modeling



Antenna inspection



Indoor inspection

Topography



Mines & Quarries



Natural Hazards



Cemetery management



LIDAR



Bathymetry

Agriculture



Biocontrol



Weeds



Agronomic diagnosis

Defense / Security



Search & Rescue Mission



Monitoring sensitive sites



Assistance to firefighters



Inspection of disaster areas



Maritime Surveillance & Borders



Mission drone plastron



Drone swarms



Acceleration of high-margin activities

SERVICES
FACTORY
TRAINING



Lower R&D costs

Billing of R&D expenses for projects
Customer Oriented R&D



Objective: positive EBITDA 2025

driven by expected growth in high-margin businesses



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