

DRONE VOLT

announces early reimbursement in full of bond financing announced mid-January 2025

Villepinte, April 15, 2025

DRONE VOLT, manufacturer of professional civil UAVs and expert in on-board solutions, announces that it has just reimbursed in cash, in advance, its entire bond financing of a nominal amount of 2 million euros, concluded with Atlas Capital Market at the end of 2024.

This bond financing provided DRONE VOLT with the financial leeway it needed to pursue its business before carrying out an initial capital increase of 2.0 million euros in February 2025, and a second capital increase of 5.0 million euros in March 2025, with Armistice Capital Master Fund Ltd, an American institutional investor and now the Company's reference shareholder.

DRONE VOLT would like to thank Atlas Capital Market for its confidence and support during this period.

Marc Courcelle, CEO of DRONE VOLT, comments: *"We are delighted to have successfully reimbursed this high-yield financing more than six months ahead of schedule. We now have sufficient resources to pursue and develop our high-margin activities, centered on production and services, including our R&D services. DRONE VOLT now has very good visibility, since these activities are very promising and are generating strong interest, both in France and internationally."*

Next press release: Q1 2025 sales, Wednesday April 16, 2025.

All DRONE VOLT press releases are available

on [www.dronevolt.com / Investors](http://www.dronevolt.com/Investors)

To receive all press releases free of charge, register at Actusnews

To receive the company newsletter, write to : finance@dronevolt.com

About DRONE VOLT

Founded in 2011, DRONE VOLT is an aircraft manufacturer specialising in professional civil drones and artificial intelligence. DRONE VOLT has operations in France, the Benelux countries, Canada, Denmark, the United States, Switzerland and Indonesia. As a global partner, DRONE VOLT offers its customers 'turnkey' business solutions including various services and drone pilot training.

The DRONE VOLT Group, a member of GICAT, generated sales of €32.7 million in 2024, representing annual growth of 36%.

DRONE VOLT supplies administrations and manufacturers such as the French Army, the Ministry of Defence, Engie, Total, Bouygues ES, ADP, the Gendarmerie des Transports Aériens (GTA) and international government agencies.

DRONE VOLT is qualified as an 'Innovative Company' by Bpifrance.

DRONE VOLT is listed on Euronext Growth in Paris:

Share: Mnemo: ALDRV - ISIN Code: FR001400SVN0 - Eligible: PEA, PEA-PME

Warrant: Mnemo: BNBS - ISIN Code: FR0014007951

More information on : www.dronevolt.com

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